

UFM INDUSTRIES LIMITED

Registered Office: Meherpur, Silchar – 788015, (Assam), Tel: (03842) 224822 / 224996,
Fax: (03842) 241539, Email: ufmindustries@rediffmail.com

C.S.T No: 18809921045
TIN No : 18030034515

CIN No : L15311AS1986PLC002539
Website: ufmindl.weebly.com

Date: 11/04/2018

To,
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
Floor 25, P.J.. Towers, Dalal Street
Mumbai – 400 001

Ref: UFM Industries Limited
Scrip Code: 531610

Sub: Filing of Reconciliation of Share Capital Audit Report.

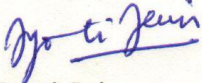
Dear Sir,

Please find attached Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2018 as per Regulation 55A of SEBI(Depositories and Participants) Regulations, 1998.

We request you to take the same on record and acknowledge receipt.

Thanking You.

Yours faithfully,
For UFM Industries Limited



Jyoti Jain
Company Secretary.

Encl: As above.

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended
2. ISIN :
3. Face Value :
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos
-
8. Email address
9. Names of the Stock Exchanges where the company's securities are listed :
10. Issued Capital
11. Listed Capital (Exchange-wise)
- | Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
| 5932600 | 100% |
| 5932600 | 100% |
- (as per company records)
12. Held in dematerialised form in CDSL 0%
13. Held in dematerialised form in NSDL 0%
14. Physical 100%
15. Total No.of shares (12+13+14) 100%
16. Reasons for difference if any, between (10&11) , (10&15) , (11&15) :
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|-----------------------------------|---|---------------------------|---------------------------|---|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |



18. Register of Members is updated (Yes / No) YES
- If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialized shares, if any. NA
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | |
| Pending for more than 21 days | NIL | NIL | |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. JYOTI JAIN
COMPANY SECRETARY
MOBILE NO.09864123377
Fax No. – (03842) 241539
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor P.A. AGARWAL AND CO.,
ROOM NO. 505, 5TH FLOOR,
NARBADA BUILDING, CHATTRIBARI,
K.C. CHOUDHURY ROAD,
GUWAHATI,
ASSAM - 781001
24. Appointment of common agency for share registry work
if yes (name & address) NICHE TECHNOLOGIES
PVT. LTD., D-511, BAREE
MARKET, 71, B.R.B. BASU
ROAD, KOLKATA –
700001
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL

FOR P.A. AGARWAL AND CO
CHARTERED ACCOUNTANTS

Pulkit Agarwal
(FCA PULKIT AGARWAL)



M No: 069321
FRN: 327316E

DATE: 11/04/2018