#### **Statement Showing Shareholding Pattern**

Name of the Company: UFM Industries Limited Scrip Code: 531610, Name of the scrip: UFMINDL, class of security: Equity Quarter ended: Dec. 2013 Partly paid-up shares:-No. of partly As a % of total no. As a % of total no. of shares paid-up shares of partly paid-up of the company shares Held by promoter/promoters group 0 0 Held by public 0 0 0 Total 0 0 0 Outstanding convertible No. of outstanding As a % of total No. As a % of total no. of shares securities:securities of outstanding of the company, assuming convertible full conversion of the securities convertible securities Held by promoter/promoter group 0 0 0 Held by public 0 0 0 Total 0 0 Warrants:-No. of warrants As a % of total no. As a % of total no. of shares of warrants of the company, assuming full conversion of warrants Held by promoter/ promoter group 0 0 0 Held by public 0 0 0 Total 0 0 0 Total paid-up capital of the company assuming full conversion of warrants and convertible securities 59326000 100

Category	Category of shareholder	Number of shareholders	Total number of shares	of shares held in	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
(1)	(II)	(III)	(IV)	demateri alized form (V)	As a percentag e of (A+B) <sup>1</sup>	As a percentag e of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							(****)(***) 100
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	14	1849020	0	31.17	31.17	0	0.00
	Central Government/ State Government(s)							
(c)	Bodies Corporate	8	1896680	0	31.97	31.97	0	0.00
1 /	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	22	3745700	0	63.14	63.14	0	0.00

						-55755			
		Shareholding (B)= (B)(1)+(B)(2) TOTAL (A)+(B)	1570	5932600	0	100.00	100.00	0	0.00
		Total Public	1548	2186900	0	36.86	36.86	NA	NA
		Sub-Total (B)(2)	1548	2186900	0	36.86	36.86		
		Any Other (specify)	0	0	0	0.00	0.00		
		shareholders holding nominal share capital in excess of Rs. 1 lakh.							
		i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual	1522	777600	0	23.76	23.76		
		Bodies Corporate Individuals -							
2)		Non-institutions			31			NA	NA
0)	(hard	Sub-Total (B)(1)	0	0	0	0.00	0.00		
	(11)	(specify)							
		Foreign Venture Capital Investors Any Other	0	0	0	0.00	0.00		
		Foreign Institutional Investors	0	0	0	0.00	0.00		
		Insurance Companies		1					Bir eller
		Funds	0	0	0	0.00	0.00		up (a) d
		Government/ State Government(s) Venture Capital	0	0	0	0.00	0.00		
		Institutions/ Banks Central	0	0	0	0.00	0.00		
	. ,	Financial	0	0	0	0.00	0.00		
1)	(2)	Mutual Funds/ UTI	0	0	0	0.00	0.00	NA	NA
		shareholding <sup>3</sup> Institutions	0	0	0	0.00	0.00	NA	NA
B)		Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)  Public	22	3745700	0	63.14	63.14	0	0.00
		Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
		Institutions	0	0	0	0.00	0.00	0	0.00
		Individuals) Bodies Corporate	0	0	0	0.00	0.00	0	0.00
	(a)	Individuals (Non- Resident Individuals/ Foreign	0	0	0	0.00	0.00	0.00%	0.00

(C)	Shares held by Custodians and against which Depository Receipts have	0	0	0	NA	0	NA	NA
1)	Promoter and Promoter Group	0	0	0		0		
2)	Public							
	Sub Total (C)	0	0	0		0		100
	GRAND TOTAL (A)+(B)+(C)	1570	5932600	0	NA	100.00	0	0.00

### NA - Not applicable

## (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	
1	Nirmal Kumar Jain	70331	1.19	0	0.00	0.00	
2	Taramani Devi Jain	315015	5.31	0	0.00	0.00	
3	Mahabir Prasad Jain	377415	6.36	0	0.00	0.00	
4	Vishal Jain	209260	3.53	0	0.00	0.00	
5	Sohani Devi Jain	145631	2.45	0	0.00	0.00	
6	Hulaschand Jain	70000	1.18	0	0.00	0.00	
7	Tara Rani Jain	334108	5.63	0	0.00	0.00	
8	Santra Kumari Jain	57260	0.97	0	0.00	0.00	
9	Yogesh Jain	82400	1.39	0	0.00	0.00	
10	Avishek Jain	49000	0.83	0	0.00	0.00	
11	Lalit Kumar Jain	28000	0.47	0	0.00	0.00	
12	Paras Jain	28000	0.47	0	0.00	0.00	
13	Dharmendra Kumar Jain	66600	1.12	0	0.00	0.00	
14	Navin Kumar Jain	16000	0.27	0	0.00	0.00	
15	Namokar Marketing Limited	268200	4.52	0	0.00	0.00	
16	Herald Commerce Limited	91100	1.54	0	0.00	0.00	
17	Sethi Flour Mills Pvt. Ltd.	700	0.01	0	0.00	0.00	
18	Harakchand Investments Ltd.	343580	5.79	0	0.00	0.00	
19	Radio Supply Stores (Cinema) Pvt. Ltd.	399900	6.74	0	0.00	0.00	
20	Arihant Coal Co. Ltd.	90000	1.52	0	0.00	0.00	
21	Sheetal Farms Ltd.	700800	11.81	0	0.00	0.00	
22	C.S. Mechanical Works (P) Ltd.	2400	0.04	0	0.00	0.00	
TOTAL		3745700	63.14	0	0.00	0.00	

### (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1.	NIL	0	0.00	
2.				
TOTAL		0	0.00	

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	0	0.00
2.			
TOT	AL	0	0.00

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	0	0	0.00
2.				
TOTAL		0	0	0.00

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	0	0.00
2.			
TOTAL	octor Culmus Inc.	0	0.00

For UFM Industries Limited

Jyoti Jain

Company Secretary

Date: 10/01/2014