

Name of Listed Equity: UFM INDUSTRIES LIMITED

Scrip Code:

Shareholding Pattern Filed under: Reg. 31(1) (b)      Quarter Ended: 30/09/2019

| Particulars |  | Yes | No |
|-------------|--|-----|----|
| 1           | Whether the Listed Equity has issued any Partly Paid up shares?                        |     | No |
| 2           | Whether the Listed Equity has issued any Convertible Securities or Warrants?           |     | No |
| 3           | Whether the Listed Equity has any shares against which Depository Receipts are issued? |     | No |
| 4           | Whether the Listed Equity has any shares in Locked-in?                                 |     | No |
| 5           | Whether any shares held by Promoters are Pledge or otherwise encumbered?               |     | No |

TABLE I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| S. No. | Name of shareholders           | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held | Shareholding Calculated as per SCRB, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |         |                                     | No. of Shares Underlying outstanding convertible securities (Including Warrants) (X) | Shareholding as % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII) | Number of Shares Pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in dematerialized form (XIV) |
|--------|--------------------------------|----------------------|---|--|---|------------------------|--|---|---------|---------|-------------------------------------|--|---|----------------------------------|---|---|
|        |                                |                      |   |  |   |                        |  | No. of Voting Rights  |         |         | Total as a % of total voting Rights |  |   |                                  |   |   |
|        |                                |                      |   |  |   |                        |  | Class X   | Class Y | Total   |                                     |  |   |                                  |   |   |
|        |                                |                      |   |  |   |                        |  |   |         |         |                                     |  |   |                                  |   |   |
| (I)    | (II)                           | (III)                | (IV)                                    | (V)                                      | (VI)  | (VII) = (IV)+(V)+(VI)  | (VIII)   |   |         |         |                                     |  |   |                                  |   |   |
| (A)    | Promoter & Promoter Group      | 22                   | 3745700                                 |  |   | 3745700                | 63.138   | 3745700   |         | 3745700 | 63.138                              |  | 63.138  |                                  |   |   |
| (B)    | Public                         | 1548                 | 2186900                                 |  |   | 2186900                | 36.862   | 2186900   |         | 2186900 | 36.862                              |  | 36.862  |                                  |   |   |
| (C)    | Non Promoter - Non Public      |                      |   |  |   |                        |  |   |         |         |                                     |  |   |                                  |   |   |
| (C1)   | Shares underlying DRs          |                      |   |  |   |                        |  |   |         |         |                                     |  |   |                                  |   |   |
| (C2)   | Shares held by Employee Trusts |                      |   |  |   |                        |  |   |         |         |                                     |  |   |                                  |   |   |
| TOTAL  |                                | 1570                 | 5932600                                 |  |   | 5932600                | 100.000  | 5932600   |         | 5932600 | 100.000                             |  | 100.000   |                                  |   |   |

TABLE II - STATEMENT SHOWING SHAREHOLDINGPATTERN OF THE PROMOTER AND PROMOTER GROUP

| Category  | Name of shareholders                                       | PAN | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held | Shareholding (Calculated as per SCRB, 1957 As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities (IX) |         |        |  | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII)    |        | Number of Shares pledged or otherwise encumbered (XIII) |        | Number of Equity Shares Held in dematerialized form (XIV) |                             |
|---|--|-----|----------------------|---|--|---|------------------------|--|---|---------|--------|--|--|---|-------------------------------------|--------|---|--------|---|-----------------------------|
|   |  |     |                      |   |  |   |                        |  |   |         |        |  |  |   | Total as a % of total voting Rights | Number | As a % of total shares held                             | Number |   | As a % of total shares held |
|   |  |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
|   |  |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (1)   | Indian   |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (a)   | Individuals/Hindu undivided Family                         |     | 14                   | 1849020                                 |  |   | 1849020                | 31.167   | 1849020   | 1849020 | 31.167 |  | 31.167   |   |                                     |        |   |        |   |                             |
|   | AVISHEK JAIN   |     |                      | 49000                                   |  |   | 49000                  | 0.826  | 49000   | 49000   | 0.826  |  | 0.826  |   |                                     |        |   |        |   |                             |
|   | DHARMENDRA KUMAR JAIN                                      |     |                      | 66600                                   |  |   | 66600                  | 1.123  | 66600   | 66600   | 1.123  |  | 1.123  |   |                                     |        |   |        |   |                             |
|   | HULASCHAND JAIN  |     |                      | 70000                                   |  |   | 70000                  | 1.180  | 70000   | 70000   | 1.180  |  | 1.180  |   |                                     |        |   |        |   |                             |
|   | LALIT KUMAR JAIN   |     |                      | 28000                                   |  |   | 28000                  | 0.472  | 28000   | 28000   | 0.472  |  | 0.472  |   |                                     |        |   |        |   |                             |
|   | MAHABIR PRASAD JAIN  |     |                      | 377415                                  |  |   | 377415                 | 6.362  | 377415  | 377415  | 6.362  |  | 6.362  |   |                                     |        |   |        |   |                             |
|   | NAVEEN JAIN  |     |                      | 16000                                   |  |   | 16000                  | 0.270  | 16000   | 16000   | 0.270  |  | 0.270  |   |                                     |        |   |        |   |                             |
|   | NIRMAL KUMAR JAIN  |     |                      | 70331                                   |  |   | 70331                  | 1.186  | 70331   | 70331   | 1.186  |  | 1.186  |   |                                     |        |   |        |   |                             |
|   | PARAS JAIN   |     |                      | 28000                                   |  |   | 28000                  | 0.472  | 28000   | 28000   | 0.472  |  | 0.472  |   |                                     |        |   |        |   |                             |
|   | SANTRA KUMARI JAIN   |     |                      | 57260                                   |  |   | 57260                  | 0.965  | 57260   | 57260   | 0.965  |  | 0.965  |   |                                     |        |   |        |   |                             |
|   | SOHANI DEVI JAIN   |     |                      | 145631                                  |  |   | 145631                 | 2.455  | 145631  | 145631  | 2.455  |  | 2.455  |   |                                     |        |   |        |   |                             |
|   | TARA RANI JAIN   |     |                      | 334108                                  |  |   | 334108                 | 5.632  | 334108  | 334108  | 5.632  |  | 5.632  |   |                                     |        |   |        |   |                             |
|   | TARAMANI DEVI JAIN   |     |                      | 315015                                  |  |   | 315015                 | 5.310  | 315015  | 315015  | 5.310  |  | 5.310  |   |                                     |        |   |        |   |                             |
|   | VISHAL JAIN  |     |                      | 209260                                  |  |   | 209260                 | 3.527  | 209260  | 209260  | 3.527  |  | 3.527  |   |                                     |        |   |        |   |                             |
|   | YOGESH JAIN  |     |                      | 82400                                   |  |   | 82400                  | 1.389  | 82400   | 82400   | 1.389  |  | 1.389  |   |                                     |        |   |        |   |                             |
| (b)   | Central Government/State Government(s)                     |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (c)   | Financial Institutions/Banks                               |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (d)   | Any Other  |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
|   | Bodies Corporate   |     | 8                    | 1896680                                 |  |   | 1896680                | 31.970   | 1896680   | 1896680 | 31.970 |  | 31.970   |   |                                     |        |   |        |   |                             |
|   | ARIHANT COAL CO. LTD.                                      |     |                      | 90000                                   |  |   | 90000                  | 1.517  | 90000   | 90000   | 1.517  |  | 1.517  |   |                                     |        |   |        |   |                             |
|   | C.S. MECHANICAL WORKS (P) LTD                              |     |                      | 2400                                    |  |   | 2400                   | 0.040  | 2400  | 2400    | 0.040  |  | 0.040  |   |                                     |        |   |        |   |                             |
|   | HARAKCHAND INVESTMENTS LTD.                                |     |                      | 343580                                  |  |   | 343580                 | 5.791  | 343580  | 343580  | 5.791  |  | 5.791  |   |                                     |        |   |        |   |                             |
|   | HERALD COMMERCE LIMITED                                    |     |                      | 91100                                   |  |   | 91100                  | 1.536  | 91100   | 91100   | 1.536  |  | 1.536  |   |                                     |        |   |        |   |                             |
|   | NAMOKAR MARKETING LIMITED                                  |     |                      | 268200                                  |  |   | 268200                 | 4.521  | 268200  | 268200  | 4.521  |  | 4.521  |   |                                     |        |   |        |   |                             |
|   | RADIO SUPPLY STORES (CINEMA) PVT. LTD.                     |     |                      | 399900                                  |  |   | 399900                 | 6.741  | 399900  | 399900  | 6.741  |  | 6.741  |   |                                     |        |   |        |   |                             |
|   | SETHI FLOUR MILLS (P) LTD.                                 |     |                      | 700                                     |  |   | 700                    | 0.012  | 700   | 700     | 0.012  |  | 0.012  |   |                                     |        |   |        |   |                             |
|   | SHEETAL FARMS LTD.   |     |                      | 700800                                  |  |   | 700800                 | 11.813   | 700800  | 700800  | 11.813 |  | 11.813   |   |                                     |        |   |        |   |                             |
|   | Trusts   |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
|   | Clearing Members   |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| Sub-Total (A) (1)   |  |     | 22                   | 3745700                                 |  |   | 3745700                | 63.138   | 3745700   | 3745700 | 63.138 |  | 63.138   |   |                                     |        |   |        |   |                             |
|   |  |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (2)   | Foreign  |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (a)   | Individuals (Non-Resident Individuals/Foreign Individuals) |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (b)   | Government   |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (c)   | Institutions   |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (d)   | Foreign Portfolio Investor                                 |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| (e)   | Any Other  |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
|   | OCBs   |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| Sub-Total (A) (2)   |  |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
|   |  |     |                      |   |  |   |                        |  |   |         |        |  |  |   |                                     |        |   |        |   |                             |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A) (2) |  |     | 22                   | 3745700                                 |  |   | 3745700                | 63.138   | 3745700   | 3745700 | 63.138 |  | 63.138   |   |                                     |        |   |        |   |                             |

TABLE III - STATEMENT SHOWING SHAREHOLDINGPATTERN OF THE PUBLIC SHAREHOLDER

| Sl. No.   | Name of shareholders   | PAN   | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Underlying Depository Receipts | No. of Shares Held | Total Nos. Shares | Shareholding Calculated as per SCRB, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |         |         |                                     | No. of Underlying securities (Including Warrants) | Shareholding as % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII) |  | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of Equity Shares Held in dematerialized form (XIV) |
|---|--|-------|----------------------|---|--|---------------------------------------|--------------------|-------------------|--|---|---------|---------|-------------------------------------|---|---|----------------------------------|--|---|--|---|
|   |  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   |  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   |  |       |                      |   |  |                                       |                    |                   |  | Class X   | Class Y | Total   | Total as a % of total voting Rights |   |   |                                  |  |   |  |   |
| (I)   | (II)   | (III) | (IV)                 | (V)                                     | (VI)                                     | (VII)=(IV)+(V)+(VI)                   | (VIII)             |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   |  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (1)   | Institutions   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (a)   | Mutual Funds   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (b)   | Venture Capital Funds  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (c)   | Alternate Investment Funds   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (d)   | Foreign Venture Capital Investors  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (e)   | Foreign Portfolio Investors  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (f)   | Financial Institutions/Banks   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (g)   | Insurance Companies  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (h)   | Provident Funds/Pension Funds  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (i)   | Any Other Foreign Institutional Investors  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | QFI - Corporate  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | Sub-Total (B) (1)  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   |  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (2)   | Central Government/State Government(s)/President of India                          |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | Sub-Total (B) (2)  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   |  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (3)   | Non-Institutions   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (a)   | Individuals  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs.         |       | 1538                 | 1654400                                 |  |                                       | 1654400            |                   | 27.887   | 1654400   |         | 1654400 | 27.887                              |   | 27.887  |                                  |  |   |  |   |
|   | ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. |       | 10                   | 532500                                  |  |                                       | 532500             |                   | 8.976  | 532500  |         | 532500  | 8.976                               |   | 8.976   |                                  |  |   |  |   |
|   | MAHABIR PRASAD JAIN (KARTA OF HUF)   |       |                      | 244200                                  |  |                                       | 244200             |                   | 4.116  | 244200  |         | 244200  | 4.116                               |   | 4.116   |                                  |  |   |  |   |
| (b)   | NBFCs registered with RBI  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (c)   | Employee Trusts  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (d)   | Overseas Depositors (holding DRs) (balancing figure)                               |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| (e)   | Any Other Bodies Corporate   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | QFI - Individual   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | NRI - Repatriable  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | NRI - Non-Repatriable  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | OCBs   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | Trusts   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | Clearing Members   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | IEPF Authority   |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   | Sub-Total (B) (3)  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
|   |  |       |                      |   |  |                                       |                    |                   |  |   |         |         |                                     |   |   |                                  |  |   |  |   |
| Total Public Shareholding (B) = (B) (1)+(B) (2)+(B) (3) |  |       | 1548                 | 2186900                                 |  |                                       | 2186900            |                   | 36.862   | 2186900   |         | 2186900 | 36.862                              |   | 36.862  |                                  |  |   |  |   |



