

UFM INDUSTRIES LIMITED

Registered Office: Meherpur, Silchar – 788015, (Assam), Tel: (03842) 224822 / 224996,

Fax: (03842) 241539, Email: ufmindustries@rediffmail.com

GSTIN: 18AAACU3618F1ZH

CIN No : L15311AS1986PLC002539

Website: ufmindl.weebly.com

20th May, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001
Stock code: 531610

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata - 700 001

Scrip code: 031176


Dear Sir(s),

Sub: 'Reconciliation of Share Capital Audit 'under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the reconciliation of Share Capital Audit for the quarter ended 31st March, 2020.

This is for your information and record.

Thanking you,
For UFM Industries Limited



Jyoti Jain
Company Secretary

Encl. As stated

P. A. AGARWAL & CO.

Chartered Accountants

5th Floor, Narbada Building, K.C. Choudhury Road,
Chatribari, Guwahati - 781 001, Assam



E-mail : office@paac.net.in

Ph. : 0361-2970303

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. **For Quarter Ended**
2. **ISIN**
3. **Face Value (Rs.)**
4. **Name of the Company**
5. **Registered Office Address**
6. **Correspondence Address**
7. **Telephone & Fax Nos**
8. **Email address**

9. **Names of the Stock Exchanges where the company's securities are listed :**

BSE Limited
The Calcutta Stock Exchange Association Ltd.

10. **Issued Capital**
11. **Listed Capital (Exchange-wise) (as per company records)**
12. **Held in dematerialised form in CDSL**
13. **Held in dematerialised form in NSDL**
14. **Physical**
15. **Total No. of shares (12+13+14)**

Number of shares	% of Total Issued Cap.
5932600	100%
5932600	100%
Nil	0%
Nil	0%
5932600	100%
5932600	100%

16. **Reasons for difference if any, between (10&11), (10&15), (11&15) :**

NA

17. **Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other (to specify)



18. Register of Members is updated (Yes / No)
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares,if any.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	-
Pending for more than 21 days	NIL	NIL	-

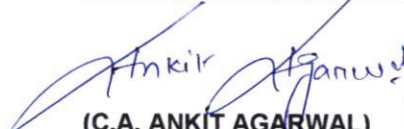
22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24. Appointment of common agency for share registry work if yes (name & address)

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

FOR P. A. AGARWAL & CO.
CHARTERED ACCOUNTANTS


(C.A. ANKIT AGARWAL)
M. No.069907
FRN.327316E



DATE: 19.05.2020

UDIN: 20069907AAAABK5585