

| | Introductory su | b-table (I)(a) | |
|--|-------------------------------|---|--|
| Name of the Company: UFM Indust | ries Limited | 0. 0. | |
| Scrip Code: 531610, Name of the sc | crip: UFMINDL, class of | security : Equity | |
| Quarter ended: March 2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | Ö | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 5932600 | | <u> </u> |

Statement Showing Shareholding Pattern

| Category | Category of | Number of | Total | le (I) (a) | 7-1-1-1 | | | | |
|----------|--|--------------|---------|---|---------------------------|---------------------------|--|--------------------------------|--|
| code | shareholder | shareholders | | or of shares a percentage of total number of shares | | ige of total of shares | Shares Pledged or otherwise encumbered | | |
| | | | | demateri alized form | As a percentag e of (A+B) | percentag e of | Number of shares | As a percentage | |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (A+B+C) (VII) | (VIII) | (IX)= (VIII)/(IV)*100 | |
| A) | Shareholding of Promoter and Promoter Group ² | | | | | | | 100 | |
| 1) | Indian | | | | | | - | | |
| (a) | Individuals/ Hindu Undivided Family | 14 | 1849020 | 0 | 31.17 | 31.17 | 0 | 0.00 | |
| | Central Government/ State Government(s) | | | | | | | | |
| | Bodies Corporate | 8 | 1896680 | $\overline{}$ | 31.97 | 31.97 | 0 | 0.00 | |
| | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| ľ | Sub-Total (A)(1) | 22 | 3745700 | 0 | 63.14 | 63.14 | Ó | 0.00 | |
| | | | | 3 | | | | f _q | |

| ?) | | Foreign | 28 - 28 | S | | | 88 | | |
|--------|------|---|------------|---------|---|----------|--------|----------------|--|
| | | Individuals (Non- Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00% | 0.00 |
| | (b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | (c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) Public | 22 | 3745700 | 0 | 63.14 | 63.14 | 0 | 0.00 |
| | | Public shareholding ³ | | | | | | NA | NA |
| | | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| | (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | - | |
| | (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| - 13-1 | | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | Non-institutions | · · · · | | | ļ | | NA | NA |
| | -4-2 | Bodies Corporate Individuals - | | - | | <u> </u> | ļ | | |
| - | | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 1522 26 | 777600 | 0 | 23.76 | 13.11 | | |
| | | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | Sub-Total (B)(2) | 1548 | 2186900 | 0 | 36.86 | 36.86 | † - 1 | |
| | | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1548 | 2186900 | 0 | 36.86 | 36.86 | NA | NA |
| | | TOTAL (A)+(B) | 1570 | 5932600 | 0 | 100.00 | 100.00 | 0 | |

| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | NA | 0 | NA | NA |
|-----|--|----------------|---------|---|----|--------|-----|------|
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0 | | 27 |
| (2) | Public | - 1 | | | | 100 | i - | - 46 |
| | Sub Total (C) | 0 | 0 | 0 | | 0 | | - |
| | GRAND TOTAL (A)+(B)+(C) | 1570 | 5932600 | 0 | NA | 100.00 | 0 | 0.00 |

NA - Not applicable

(I)(b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</u>

| Sr. No. | Name of the shareholder | Total shar | res held | Share | Shares pledged or otherwise encumbered | | | |
|------------|-----------------------------------|------------|---|------------|--|---|--|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Numb er | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | | |
| | 388 M-5380 | | | | (VI)=(V)/(III)* | | | |
| <u>(l)</u> | (II) | (111) | (IV) | (V) | 100 | (VII) | | |
| | Nirmal Kumar Jain | 70331 | 1.19 | 0 | 0.00 | 0.00 | | |
| 2 | Taramani Devi Jain | 315015 | 5.31 | 0 | 0.00 | 0.00 | | |
| 3 | Mahabir Prasad Jain | 377415 | 6.36 | 0 | 0.00 | 0.00 | | |
| 4 | Vishal Jain | 209260 | 3.53 | 0 | 0.00 | 0.00 | | |
| 5 | Sohani Devi Jain | 145631 | 2.45 | 0 | 0.00 | 0.00 | | |
| 6 | Hulaschand Jain | 70000 | 1.18 | 0 | 0.00 | 0.00 | | |
| 7 | Tara Rani Jain | 334108 | 5.63 | 0 | 0.00 | 0.00 | | |
| 8 | Santra Kumari Jain | 57260 | 0.97 | 0 | 0.00 | 0.00 | | |
| 9 | Yogesh Jain | 82400 | 1.39 | 0 | 0.00 | 0.00 | | |
| 10 | Avishek Jain | 49000 | 0.83 | 0 | 0.00 | 0.00 | | |
| 11 | Lalit Kumar Jain | 28000 | 0.47 | 0 | 0.00 | 0.00 | | |
| | Paras Jain | 28000 | 0.47 | 0 | 0.00 | 0.00 | | |
| 13 | Dharmendra Kumar Jain | 66600 | 1.12 | 0 | 0.00 | 0.00 | | |
| 14 | Navin Kumar Jain | 16000 | 0.27 | 0 | 0.00 | 0.00 | | |
| 15 | Namokar Marketing Limited | 268200 | 4.52 | 0 | 0.00 | 0.00 | | |
| | Herald Commerce Limited | 91100 | 1.54 | 0 | 0.00 | 0.00 | | |
| - | Sethi Flour Mills Pvt. Ltd. | 700 | 0.01 | 0 | 0.00 | 0.00 | | |
| | Harakchand Investments Ltd. | 343580 | 5.79 | 0 | 0.00 | 0.00 | | |
| | Radio Supply Stores (Cinema) Pvt. | 399900 | 6.74 | 0 | 0.00 | 0.00 | | |

| OTAL | | 3745700 | 63.14 | 0 | 0.00 | 0.00 |
|------|-----------------------------------|---------|-------|-----|------|------|
| | C.S. Mechanical Works (P) Ltd. | 2400 | 0.04 | 0 | 0.00 | 0.00 |
| 21 | Sheetal Farms Ltd. | 700800 | 11.81 | 0 | 0.00 | 0.00 |
| | Arihant Coal Co. Ltd. | 90000 | 1.52 | 0 | 0.00 | 0.00 |
| | Ltd. | | Ĩ | Î i | 1 | |

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

5 } • (1)

| 88 | Name of the Shareholder | Number of Shares Held | Shares as a percentage of total number of shares{i.e. grand Total | Detail Warra Number of warrant | | Detai Conve Secur Number of Convertib | rtible | Total Shares (including underlying shares assuming full conversion of warrants and |
|----|----------------------------|-----------------------------|--|--|--|--|---|--|
| | | | (A) + (B) + (C) indicated in Statement at para (I)(a) above} | S | num ber of warr ants of the same class | le Securities held | of converti ble securitie s of the same class | convertible securities) as a % of diluted share capital |
| ; | NII. | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Name(s) of the Shareholder | Number of Shares Held | Shares as a percentage of total | Detail Warra | | | Total Shares (including underlying shares | |
|--|-----------------------------|--|------------------------------|---|--|--|--|
| (s) and the Persons Acting in Concert (PAC)with them | | number of shares (i.e. grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} | Number of warrant s | As a % total num ber of warr ants of the same class | Number of Convertib le Securities held | % w.r.t total number of converti ble securitie s of the same class | assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| NII. | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|-------------------------|----------------------------|---|
| 1. | NIL | 0 | 0.00 |
| тот | AL | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|------------|---|------------------------------|---|---|
| 1. | NIL | 0 | 0 | 0.00 |
| тот | AL | 0 | 0 | 0.00 |

(ii)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|---|---|
| 1. | NIL | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |

For UFM Industries Limited

Jyoti Jain

Company Secretary

Date: 06/04/2015