

UFM INDUSTRIES LIMITED

Registered Office: Meherpur, Silchar – 788015, (Assam), Tel: (03842) 224822 / 224996,
Fax: (03842) 241539, Email: ufmindustries@rediffmail.com

C.S.T No: 18809921045
TIN No : 18030034515

CIN No : L15311AS1986PLC002539
Website: ufmindl.weebly.com

24th January, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001
Stock code: 531610

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata - 700 001
Scrip code: 031176

Dear Sir(s),

Sub: 'Reconciliation of Share Capital Audit 'under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed the reconciliation of Share Capital Audit for the quarter ended 31st December, 2018.

This is for your information and record.

Thanking you,
For UFM Industries Limited



Jyoti Jain
Company Secretary

Encl. As stated

P. A. AGARWAL & CO.

Chartered Accountants

5th Floor, Narbada Building, K.C. Choudhury Road,
Chatribari, Guwahati - 781 001, Assam



E-mail : office@paac.net.in

Ph. : 0361-2970303

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended
2. ISIN
3. Face Value (Rs.)
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos
8. Email address
9. Names of the Stock Exchanges where the company's securities are listed :
10. Issued Capital
11. Listed Capital (Exchange-wise)
(as per company records)
12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
15. Total No. of shares (12+13+14)
- | | Number of shares | % of Total Issued Cap. |
|--|------------------|------------------------|
| 10. Issued Capital | 59,32,600 | 100% |
| 11. Listed Capital (Exchange-wise)
(as per company records) | 59,32,600 | 100% |
| 12. Held in dematerialised form in CDSL | Nil | 0% |
| 13. Held in dematerialised form in NSDL | Nil | 0% |
| 14. Physical | 59,32,600 | 100% |
| 15. Total No. of shares (12+13+14) | 59,32,600 | 100% |
16. Reasons for difference if any, between (10&11), (10&15), (11&15) :
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other (to specify)

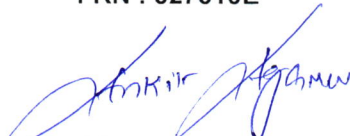



18. Register of Members is updated (Yes / No)
If not, updated upto which date YES
19. Reference of previous quarter with regards to excess dematerialised shares, if any. NA
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	-
Pending for more than 21 days	NIL	NIL	-

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. Jyoti Jain
Company Secretary and Compliance Officer (Membership No. 23270)
Mobile No.09864123377
Fax No. – (03842) 241539
Email: csjyotijain@gmail.com
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor CA. Ankit Agarwal (Mem No:069907)
P. A. Agarwal & Co. (FRN: 327316E)
5th Floor, Narbada Building,
K.C. Choudhury Road,
Chatribari, Guwahati - 781001
Phone No.: 0361-2970303
Email: office@paac.net.in
24. Appointment of common agency for share registry work if yes (name & address) Niche Technologies Pvt. Ltd.,
D-511, Bagree Market,
71, B.R.B. Basu Road,
Kolkata – 700001
Phone No.: 033 22343576
Fax No.: 033 22156823
Email: nichetechpl@nichetecpl.com
Website: www.nichetechpl.com
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) The Company has received In - Principle approval for Revocation of Suspension in trading of Equity Shares.

FOR P. A. AGARWAL & CO.
CHARTERED ACCOUNTANTS
FRN : 327316E

FCA. ANKIT AGARWAL
PARTNER
M. No. 069907

DATE : 17/04/2019
PLACE : GUWAHATI

REF NO. : PAAC/2018-19/04/1

UDIN : 19069907AAAAA07719