

P. A. AGARWAL & CO.

Chartered Accountants

5th Floor, Narbada Building, K.C. Choudhury Road,
Chatribari, Guwahati - 781 001, Assam



E-mail : office@paac.net.in

Ph. : 0361-2970303

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	31 st March, 2021
2. ISIN :	INE832E01010
3. Face Value (Rs.) :	10/-
4. Name of the Company	UFM INDUSTRIES LIMITED
5. Registered Office Address	Meherpur, Silchar, Assam – 788015
6. Correspondence Address	Meherpur, Silchar, Assam – 788015
7. Telephone & Fax Nos	Tel No. – (03842) 224822/224996 Fax No. – (03842) 241539
8. Email address	ufmindustries@rediffmail.com

9. Names of the Stock Exchanges where the company's securities are listed :	BSE Limited The Calcutta Stock Exchange Association Ltd.
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	Number of shares	% of Total Issued Cap.
10. Issued Capital	5932600	100%
11. Listed Capital (Exchange-wise) (as per company records)	5932600	100%
12. Held in dematerialised form in CDSL	Nil	0%
13. Held in dematerialised form in NSDL	Nil	0%
14. Physical	5932600	100%
15. Total No. of shares (12+13+14)	5932600	100%

16. Reasons for difference if any, between (10&11), (10&15), (11&15) :	NA
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other (to specify)

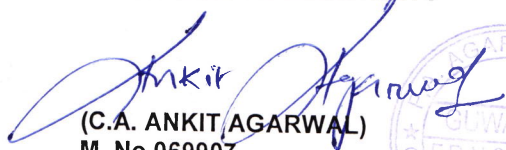



18. Register of Members is updated (Yes / No)
If not, updated upto which date YES
19. Reference of previous quarter with regards to excess dematerialised shares, if any. NA
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	-
Pending for more than 21 days	NIL	NIL	-

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.
 Jyoti Jain
 Company Secretary and Compliance Officer (Membership No. 23270)
 Mobile No.09864123377
 Fax No. – (03842) 241539
 Email: csjyotijain@gmail.com
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor
 CA Ankit Agarwal (Mem No:069907)
 P. A. Agarwal & Co. (FRN: 327316E)
 5th Floor, Narbada Building,
 K.C. Choudhury Road,
 Chatribari, Guwahati - 781001
 Phone No.: 0361-2970303
 Email: office@paac.net.in
24. Appointment of common agency for share registry work if yes (name & address)
 Niche Technologies Pvt. Ltd.,
 3A, Auckland Place,
 Room No. 7A & 7B, 7th floor
 Kolkata – 700 017
 Phone No.: 033 22806616/6617/6618
 Fax No.: 033 22806619
 Email: nichetechpl@nichetecpl.com
 Website: www.nichetechpl.com
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)
 The Company has received In - Principle approval for Revocation of Suspension in trading of Equity Shares. The trading application has been submitted to the exchange.

FOR P. A. AGARWAL & CO.
CHARTERED ACCOUNTANTS


 (C.A. ANKIT AGARWAL)
 M. No.069907
 FRN.327316E



DATE: 19.04.2021

UDIN: 21069907AAAAFN7694