UFM INDUSTRIES LIMITED

Registered Office: Meherpur, Silchar - 788015, (Assam), Tel: (03842) 224822 / 224996, Fax: (03842) 241539, Email: ufmindustries@rediffmail.com

CIN No : L15311AS1986PLC002539 **GSTIN: 18AAACU3618F1ZH** Website: ufmindl.weebly.com

29th January, 2020

To,

BSE Limited Phiroze Jeejeebhoy Towers **Dalal Street**

Mumbai-400 001

Stock code: 531610

The Calcutta Stock Exchange Limited

7, Lyons Range, Kolkata - 700 001

Scrip code: 031176

Dear Sir(s),

Sub: 'Reconciliation of Share Capital Audit 'under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the reconciliation of Share Capital Audit for the quarter ended 31st December, 2019.

This is for your information and record.

Thanking you,

For UFM Industries Limited

Ivoti Iain

Company Secretary

Encl. As stated

P. A. AGARWAL & CO.

Chartered Accountants

5th Floor, Narbada Building, K.C. Choudhury Road, Chatribari, Guwahati - 781 001, Assam



E-mail: office@paac.net.in Ph.: 0361-2970303

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

	For Quarter Ended	31 st December, 2019
	ISIN :	INE832E01010
.	Face Value (Rs.)	10/-
	Name of the Company	UFM INDUSTRIES LIMITED
j.	Registered Office Address	Meherpur, Silchar, Assam – 788015
S.	Correspondence Address	Meherpur, Silchar, Assam – 788015
7 .	Telephone & Fax Nos	Tel No (03842) 224822/224996 Fax No (03842) 241539
2	Email address	ufmindustries@rediffmail.com

9. Names of the Stock Exchanges where the company's securities are listed:

BSE Limited
The Calcutta Stock Exchange Association
Ltd.

10. Issued Capital

11. Listed Capital (Exchange-wise) (as per company records)

- Held in dematerialised form in CDSL
- 13. Held in dematerialised form in NSDL
- 14. Physical
- 15. Total No. of shares (12+13+14)
- 16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Number of shares	% of Total Issued Cap.
5932600	100%
5932600	100%
Nil	0%
Nil	0%
5932600	100%
5932600	100%

NA

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

F	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other (to specify)



Register of Members is updated (Yes / No) If not, updated upto which date	YES
Reference of previous quarter with regards to excess dematerialised shares,if any.	NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	-
Pending for more than 21 days	NIL	NIL	-

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

20. Has the company resolved the matter mentioned in point

no.19 above in the current quarter? If not, reason why?

Jyoti Jain Company Secretary and Compliance Officer (Membership No. 23270) Mobile No.09864123377 Fax No. - (03842) 241539 Email: csjyotijain@gmail.com

NA

Name, Address, Tel. & Fax No., Regn. no. of the 23. Auditor

CA Ankit Agarwal (Mem No:069907) P. A. Agarwal & Co. (FRN: 327316E) 5th Floor, Narbada Building, K.C. Choudhury Road, Chatribari, Guwahati - 781001 Phone No.: 0361-2970303 Email: office@paac.net.in

Appointment of common agency for share registry work if yes (name & address)

Niche Technologies Pvt. Ltd., 3A, Auckland Place, Room No. 7A & 7B, 7th floor Kolkata - 700 017 Phone No.: 033 22806616/6617/6618

Fax No.: 033 22806619

Email: nichetechpl@nichetecpl.com Website: www.nichetechpl.com

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

The Company has received In -Principle approval for Revocation of Suspension in trading of Equity Shares. The trading application has been submitted to the exchange.

FOR P. A. AGARWAL & CO. CHARTERED ACCOUNTANTS

(C.A. ANKIT AGARWAL M. No.069907 FRN.327316E

DATE: 27/01/2020

UDIN: 20069907AAAAAM5784