

UFM INDUSTRIES LIMITED
MEHERPUR, SILCHAR - 788015

1. Name of Listed Entity: UFM INDUSTRIES LIMITED
2. Scrip Code : 531610, Name of Scrip : UFMINDL, Class of Security : EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(b) for Quarter ending : 31.03.2016

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes * | No * |
|--|-------|------|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | ✓ |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warranties? | | ✓ |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| 4 Whether the Listed Entity has any shares in locked-in ? | | ✓ |
| 5 Whether any shares held by promoters are pledged or otherwise encumbered? | | ✓ |

* If the Listed Entity selects the options 'No' for the questions above the columns for the partly paid up shares, Outstanding Convertible Securities/Warranties, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of Share holders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | N |
|--------------|--------------------------------|-----------------------------|--|--|---|--|---|---|-------------|----------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of Voting Right | Class eg: X | Class eg: Y | Total | Totals as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promotor Group | 22 | 3745700 | 0 | 0 | 3745700 | 63.14 | 0 | 0 | 0 | 0 | 63.14 | 0 | 0 | 0 | 0 | |
| (B) | Public | 1548 | 2186900 | 0 | 0 | 2186900 | 36.86 | 0 | 0 | 0 | 0 | 36.86 | 0 | 0 | 0 | 0 | |
| (C) | Non Promotor-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | - | 0 | 0 | 0 | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | - | 0 | 0 | 0 | 0 | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | - | 0 | 0 | 0 | 0 | |
| | Total | 1570 | 5932600 | 0 | 0 | 5932600 | 100 | 5932600 | 0 | 5932600 | 100 | 100 | 0 | 0 | 0 | 0 | |



Table II - Statement showing shareholding pattern of the Promotor and Promotor Group

| Table II - Statement showing shareholding pattern of the Promotor and Promotor Group | | | | | | | | | | | | | | | | | | |
|--|------------|-----------------------------|--|--|---------------------------------|---|--|---|---------|---------|--|---|----------------------------------|---------|---|---------------------------------|---------|---------------------------------|
| Category & Name of the shareholders (I) | PAN (II) | Nos. of Share holders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | | |
| | | | | | | | | No of Voting Right | | | | | Total as a % of (A+B+C) | No. (a) | | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/ Hindu undivided Family | | 14 | 1849020 | 0 | 0 | 1849020 | 31.17 | 1849020 | 0 | 1849020 | 31.17 | 0 | 31.17 | 0 | 0 | 0 | | |
| Mital Kumar Jain | ABZPJ0148E | | 70331 | 0 | 0 | 70331 | 1.19 | 70331 | 0 | 70331 | 1.19 | 0 | 1.19 | 0 | 0 | 0 | | |
| Taramani Devi Jain | ABZPJ0149F | | 315015 | 0 | 0 | 315015 | 5.31 | 315015 | 0 | 315015 | 5.31 | 0 | 5.31 | 0 | 0 | 0 | | |
| Mahabir Prasad Jain | ACZPJ5349N | | 377415 | 0 | 0 | 377415 | 6.36 | 377415 | 0 | 377415 | 6.36 | 0 | 6.36 | 0 | 0 | 0 | | |
| Vishal Jain | ADBPJ0110C | | 209260 | 0 | 0 | 209260 | 3.53 | 209260 | 0 | 209260 | 3.53 | 0 | 3.53 | 0 | 0 | 0 | | |
| Sohani Devi Jain | ABJPJ0146L | | 145631 | 0 | 0 | 145631 | 2.45 | 145631 | 0 | 145631 | 2.45 | 0 | 2.45 | 0 | 0 | 0 | | |
| Hulschand Jain | ADMPJ9016A | | 70000 | 0 | 0 | 70000 | 1.18 | 70000 | 0 | 70000 | 1.18 | 0 | 1.18 | 0 | 0 | 0 | | |
| Tara Rani Jain | ADBPJ0108J | | 334108 | 0 | 0 | 334108 | 5.63 | 334108 | 0 | 334108 | 5.63 | 0 | 5.63 | 0 | 0 | 0 | | |
| Santara Kumari Jain | ACAPJ3504G | | 57260 | 0 | 0 | 57260 | 0.97 | 57260 | 0 | 57260 | 0.97 | 0 | 0.97 | 0 | 0 | 0 | | |
| Yogesh Jain | AEVPJ4799R | | 82400 | 0 | 0 | 82400 | 1.39 | 82400 | 0 | 82400 | 1.39 | 0 | 1.39 | 0 | 0 | 0 | | |
| Avishkek Jain | ADBPJ0116E | | 49000 | 0 | 0 | 49000 | 0.83 | 49000 | 0 | 49000 | 0.83 | 0 | 0.83 | 0 | 0 | 0 | | |
| Latit Kumar Jain | | | 28000 | 0 | 0 | 28000 | 0.47 | 28000 | 0 | 28000 | 0.47 | 0 | 0.47 | 0 | 0 | 0 | | |
| Paras Jain | | | 28000 | 0 | 0 | 28000 | 0.47 | 28000 | 0 | 28000 | 0.47 | 0 | 0.47 | 0 | 0 | 0 | | |
| Dharmendra Kumar Jain | ABZPJ0235C | | 66600 | 0 | 0 | 66600 | 1.12 | 66600 | 0 | 66600 | 1.12 | 0 | 1.12 | 0 | 0 | 0 | | |
| Navin Kumar Jain | ACZPJ5353Q | | 16000 | 0 | 0 | 16000 | 0.27 | 16000 | 0 | 16000 | 0.27 | 0 | 0.27 | 0 | 0 | 0 | | |
| (b) Central Government/ | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| (c) Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| (d) Any Other (Bodies Corp) | | 8 | 1896680 | 0 | 0 | 1896680 | 31.97 | 1896680 | 0 | 1896680 | 31.97 | 0 | 31.97 | 0 | 0 | 0 | | |
| Namokar Marketing Ltd | AABCN1474B | | 268200 | 0 | 0 | 268200 | 4.52 | 268200 | 0 | 268200 | 4.52 | 0 | 4.52 | 0 | 0 | 0 | | |
| Heraid Commerce Limited | AAACH6763J | | 91100 | 0 | 0 | 91100 | 1.54 | 91100 | 0 | 91100 | 1.54 | 0 | 1.54 | 0 | 0 | 0 | | |
| Sethi Flour Mills Pvt.Ltd. | AADCS2031H | | 700 | 0 | 0 | 700 | 0.01 | 700 | 0 | 700 | 0.01 | 0 | 0.01 | 0 | 0 | 0 | | |



Table II - Statement showing shareholding pattern of the Promotor and Promotor Group

| Category & Name of the shareholders (I) | PAN (II) | Nos. of Share holders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of Depository shares under Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | Total as a % of (A+B+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital (XI) = (VII) + (X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | |
|--|------------|-----------------------------|--|--|--|--|--|---|----------|----------------|-------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|
| | | | | | | | | | | | | | | | | | |
| | | | | | | | | Class X | Class Y | Total | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) |
| Harakchand Investments Ltd | AAACH3596A | | 343580 | 0 | 0 | 343580 | 5.79 | 343580 | 0 | 343580 | 5.79 | 0 | 5.79 | 0 | 0 | 0 | 0 |
| Radio Supply (General) Pvt.Ltd | AABCR4304A | | 399900 | 0 | 0 | 399900 | 6.74 | 399900 | 0 | 399900 | 6.74 | 0 | 6.74 | 0 | 0 | 0 | 0 |
| Arhant Coal Co.Ltd | AABCN1474B | | 90000 | 0 | 0 | 90000 | 1.52 | 90000 | 0 | 90000 | 1.52 | 0 | 1.52 | 0 | 0 | 0 | 0 |
| Sheetal Farms Ltd | AADCS7830C | | 700800 | 0 | 0 | 700800 | 11.81 | 700800 | 0 | 700800 | 11.81 | 0 | 11.81 | 0 | 0 | 0 | 0 |
| C.S.Mechanical Works (P) Ltd | | | 2400 | 0 | 0 | 2400 | 0.04 | 2400 | 0 | 2400 | 0.04 | 0 | 0.04 | 0 | 0 | 0 | 0 |
| Sub-Total(A)(1) | | 22 | 3745700 | 0 | 0 | 3745700 | 63.14 | 3745700 | 0 | 3745700 | 63.14 | 0 | 63.14 | 0 | 0 | 0 | 0 |
| 2 Foreign | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non- Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) Any Other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-Total(A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | | | 22 | 0 | 0 | 3745700 | 63.14 | 3745700 | 0 | 3745700 | 63.14 | 0 | 63.14 | 0 | 0 | 0 | 0 |
| Shareholding of Promoter and Promoter Group(A) | | | 3745700 | 0 | 0 | 3745700 | 63.14 | 3745700 | 0 | 3745700 | 63.14 | 0 | 63.14 | 0 | 0 | 0 | 0 |
| =(A)(1)+(A)(2) | | | | | | | | | | | | | | | | | |



Table III - Statement showing shareholding pattern of the Public shareholder

| Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | | | | |
|--|----------|-----------------------------|--|--|---|---|---|---|---------|-------|--|---|----------------------------------|---------|---|---------------------------------|---------|---------------------------------|
| Category & Name of the shareholders (I) | PAN (II) | Nos. of Share holders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 as % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or encumbered otherwise (XIII) | | | |
| | | | | | | | | No of Voting Right | | | | | Total as a % of (A+B+C) | No. (a) | | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (a) Mutual Funds/ | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (b) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (c) Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (d) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| Name (Xyz) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (e) Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (f) Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (g) Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (h) Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (i) Any Other(specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| Sub-Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (2) Central Government/ State Government (s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | |
| (3) Non-institutions | | | | | | | | | | | | | | | | NA | | |

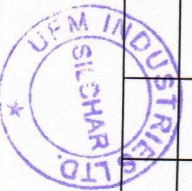


Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders (i) | PAN (ii) | Nos. of Share holders (iii) | No. of fully paid up equity shares held (iv) | No. of partly paid-up equity shares held (v) | No. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculated as per SCRR, 1957 (viii) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (viii)+(x) As a % of (A+B+C2) | Number of Locked in shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) |
|--|----------|-----------------------------|--|--|---|--|---|---|---------|-------------------------|--|---|----------------------------------|---------------------------------|---|
| | | | | | | | | No of Voting Right | | Total as a % of (A+B+C) | | | No. (a) of total Shares held | As a % (b) of total Shares held | |
| | | | | | | | | Class X | Class Y | | | | | | |
| (a) Individuals- i) Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 1539 | 1702000 | 0 | 0 | 1702000 | 28.69 | 1702000 | 0 | 1702000 | 28.69 | 0 | 0 | 0 | NA |
| ii) Individuals shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 9 | 484900 | 0 | 0 | 484900 | 8.17 | 484900 | 0 | 484900 | 8.17 | 0 | 0 | 0 | NA |
| (b) NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA |
| (c) Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA |
| (d) Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA |
| (e) Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA |
| Sub-Total (B)(3) | | 1548 | 2186900 | 0 | 0 | 2186900 | 36.86 | 2186900 | 0 | 2186900 | 36.86 | 0 | 0 | 0 | NA |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 1548 | 2186900 | 0 | 0 | 2186900 | 36.86 | 2186900 | 0 | 2186900 | 36.86 | 0 | 0 | 0 | NA |

Details of the shareholders acting as person in Concert including their Shareholding (No. and %):



Table IV - Statement showing pattern of the Non-Promoter - Non Public Shareholder

| Category & Name of the shareholders | PAN (ii) | Nos. of Share holders (iii) | No. of fully paid up equity shares held (iv) | No. of partly paid-up equity shares held (v) | No. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculated as 1957 per SEBI, As a % of (A+B+C2) (viii) | Number of Voting Rights held in each class of securities (ix) | | | Total as a % of total voting rights | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital (xi)) | Number of Locked in shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in demat form (xiv) |
|--|----------|-----------------------------|--|--|---|--|---|---|---------|---------|-------------------------------------|--|---|----------------------------------|-----------------------------|---|-----------------------------|--|
| | | | | | | | | No of Voting Right | Class X | Class Y | Total | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| (1) Custodian/ DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 |
| (2) Employee Benefit Trust (under SEBI)(Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | | |
| Total Non-Promoter- Non Public Shareholding (C)=(C(1)+(C(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | |

For UFM Industries Ltd.,

Jyoti Jain

Company Secretary

Date: 11/04/2015

